

### **January 2, 2009**

\*\*This edition of the COD Processing Update will remain on the <u>COD Web site</u> until a new edition is posted. We will notify schools via a COD Web Message when a new edition has been posted.\*\*

## Direct Loan Program

#### **COD News**

#### COD School Testing For The 2009-2010 Award Year (12/29/08)

The COD School Relations Center will conduct Common Record Manual Verification and Structured Application Testing for the 2009-2010 Award Year from January 5, 2009 through June 26, 2009. Optional Unstructured Testing will be available June 1, 2009 through September 29, 2009.

School Testing provides schools, third party servicers, and software vendors an opportunity to test Academic Competitiveness Grant (ACG), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), Federal Pell Grant (Pell Grant), Teacher Education Assistance for College and Higher Education (TEACH Grant), and William D. Ford Federal Direct Loan (Direct Loan) business processes and system software with the COD System prior to the transmission and processing of actual production data using COD Common Record XML Schema Version 3.0b. It also allows schools, third party servicers, and software providers the opportunity to make corrections or enhancements to software applications and processes prior to sending data to the "live" production environment.

All entities that wish to participate in COD School Testing must submit the "COD School Testing 2009-2010 Sign-Up Sheet" to the COD School Relations Center. The sign-up document is posted on the COD Web site under the "Click here if you are looking for more information on Common Origination and Disbursement." link.

For additional information, refer to the December 29, 2008 Electronic Announcement posted on the IFAP Web site.

Reminder-Acceptance of Prior Versions of Paper Direct Loan Master Promissory Notes for Direct PLUS Loans and Direct Subsidized/Unsubsidized Loans ending January 1, 2009 (12/19/08)

Federal Student Aid reminds schools using paper Direct Loan Master Promissory Notes (MPN) that we will no longer accept old versions of the Direct PLUS Loan MPN and the Direct Subsidized/Unsubsidized Loan MPN as of January 1, 2009.

For Direct PLUS Loans, we will accept only the revised Direct PLUS Loan MPN (revision date of 3/2008). If a previous version of the Direct PLUS Loan MPN (no revision date) is submitted on or after January 1, 2009, it will be rejected.



For Direct Subsidized/Unsubsidized Loans, we will accept only the revised Direct Subsidized/Unsubsidized Loan MPN (expiration date 05/31/2011). If a previous version of the Direct Subsidized/Unsubsidized Loan MPN (expiration date 10/31/2005) is submitted on or after January 1, 2009, it will be rejected.

Complete details can be found in <u>DLB-08-14</u> and <u>DLB-08-15</u> posted on the <u>IFAP Web site</u>.

### **Reports and Data Requests**



This section contains important notices regarding reports and/or data requests. While we encourage you to review this section, note that some schools may not be impacted by the information presented below.

Direct Loan Rebuild File—

Schools in need of this file should contact the COD School Relations Center.

### **Weekly Reminders**



COD Computer-Based Training (01/02/09)

Federal Student Aid takes this opportunity to remind the community of the availability of the COD Computer-Based Training (CBT). The COD CBT includes enhancements that have been made to the COD System, the COD Web site, and associated Web sites and software products through June 28, 2008.

The COD CBT consists of component simulations and CBTs. Each COD CBT component is explained below. The electronic files associated with each component, as well as information about downloading and navigating the COD CBT, are available on the Information for Financial Aid Professionals (IFAP) Web site. Under the "Tools for Schools" box on the home page, click on COD Computer-Based Training.

The components of the COD CBT are as follows:

**COD System Simulations** – The COD System Simulations offer lessons that explain the COD Web site screens and functionality available to a school administrator. There are 14 lessons (one with two parts) with text to guide a user through each area of the COD Web site. By entering fictitious data, the user can explore basic navigation and functions of the COD Web site and practice locating and creating information in a safe environment that includes tips for assistance.

**Direct Loan Reports CBT** – The Direct Loan Reports CBT includes three lessons that explain the COD reports a school can use to assist with the reconciliation process for William D. Ford Federal Direct Loan (Direct Loan) awards.



*Grant Reports CBT* – The Grant Reports CBT includes three lessons that explain the COD reports a school can use to assist with the reconciliation process for Federal Pell Grant (Pell Grant), Academic Competitiveness Grant (ACG), and National Science and Mathematics Access to Retain Talent Grant (National SMART Grant) awards.

**Direct Loan (DL) Tools Simulation** – The DL Tools Simulation demonstrates how to use the DL Tools software to assist with the reconciliation process for Direct Loan awards. Although the simulation can be used both by schools that use the EDExpress for Windows software and schools that do not use this software, the simulation is especially useful for schools that do not use the EDExpress software on a regular basis but are interested in a Direct Loan reconciliation resource.

*eMPN Online Simulations* – The eMPN Online Simulations offer a step-by-step walk through of the process for completing a Direct Loan Master Promissory Note (MPN) via the <u>Direct Loan Electronic MPN Web site</u>. There are four lessons with text to guide a user through student, parent, and school administrator aspects of the eMPN process.

Completing an Agreement to Serve (ATS) Website Simulation – The Completing an ATS Website Simulation provides a step-by-step walk through of the process for completing a Teacher Education Assistance for College and Higher Education (TEACH) Grant ATS via the TEACH Grant ATS Web site.

If you have questions or comments about the COD CBT, contact the COD School Relations Center. If you e-mail your question or comment to <a href="CODSupport@acs-inc.com">CODSupport@acs-inc.com</a>, please include "COD CBT Question/Comment" in the subject line.

### Grant Programs

ACG, National SMART Grant, Pell Grant, and TEACH Grant

### COD News

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For additional information, refer to the December 29, 2008 Electronic Announcement posted on the IFAP Web site.

## TEACH Grant Operational Implementation Guidance – COD System Implementation and Guidance Summary [07/01/08 (Updated 10/03/08)]

The College Cost Reduction and Access Act (the CCRAA), Pub. L. 110-84, authorized the Teacher Education Assistance for College and Higher Education (TEACH) Grant Program for implementation beginning with the 2008-2009 Award Year. The TEACH Grant Program provides up to \$4,000 a year in grant assistance to a student who agrees to serve for at least four years as a full-time teacher in a high-need field in a public or private elementary or secondary school that serves students from low-income families. A TEACH Grant recipient who does not complete the required teaching within a specified timeframe, or fails to meet certain other requirements of the TEACH Grant Program, will be required to repay the TEACH Grant as a Direct Unsubsidized Loan under the William D. Ford Federal Direct Loan Program.

During the period June 27-28, 2008, Federal Student Aid implemented COD System functionality that supports the processing of TEACH Grant awards for the 2008-2009 and



subsequent award years. This functionality included implementation of the <u>TEACH Grant Agreement to Serve (ATS) Web site</u>. During the period September 26-27, 2008, Federal Student Aid implemented COD System functionality that supports TEACH Grant reporting functions.

For TEACH Grant guidance refer to the following postings on the <u>Information for Financial Aid</u> Professionals (IFAP) Web site:

- <u>Final Rule published on June 23, 2008 (73 FR 35472)</u> in the <u>Federal Register</u> provides the final regulations effective July 1, 2008 for the 2008-2009 Award Year.
- <u>Dear Colleague Letter GEN-08-01</u> provides policy information on all of the provisions of the CCRAA, including the TEACH Grant Program.
- <u>Dear Colleague Letter GEN-08-07</u> provides information on institutional eligibility for the TEACH Grant Program.
- <u>June 19, 2008 Electronic Announcement</u> provides information on Federal Student Aid's operational implementation of TEACH Grant Program functionality.
- <u>June 27, 2008 Electronic Announcement</u> provides information on the student aspects of the TEACH Grant Program that will be operational for July 1, 2008. This communication includes a "TEACH Grant Agreement to Serve (ATS) Web Site User Guide" designed to assist a student in completing his or her first electronic ATS.
- <u>September 3, 2008 Electronic Announcement</u> that provides information on Federal Student Aid's implementation of system functionality that supports TEACH Grant reporting functions.
- <u>2008-2009 COD Technical Reference</u> provides technical information related to the processing of TEACH Grant awards.

*Note:* On an ongoing basis, Federal Student Aid posts updated listings of schools that are eligible to participate in the TEACH Grant Program for the 2008-2009 Award Year. These listings are posted as Electronic Announcements.

Federal Student Aid will continue to inform the community of the implementation of additional TEACH Grant functionality scheduled for implementation over the next several months. Please monitor the IFAP Web site for the forthcoming communications.

**TEACH Grant – Institutional Participation Request Process Information (11/14/08)**On June 3, 2008, the Department of Education posted <u>Dear Colleague Letter GEN-08-07 on the Information for Financial Aid Professionals (IFAP) Web site</u>. This Dear Colleague Letter clarifies how an institution will establish eligibility to participate in the TEACH Grant Program.

For complete information about the Institutional Participation Request Process, refer to <u>Dear</u> Colleague Letter GEN-08-07.

- Questions about the issues discussed in the letter should be directed to Gail McLarnon by e-mail at <a href="mailto:gail.mclarnon@ed.gov">gail.mclarnon@ed.gov</a> or by phone at 202/219-7048.
- Questions about the participation request process should be directed to the School Participation Team for a school's state. Contact information is available on the



Electronic Application for Approval to Participate in Federal Student Financial Aid Programs (E-App) Web site.

**Participation Request Process Steps** – As outlined in the 10-step participation request process included in <u>Dear Colleague Letter GEN-08-07</u>, a school must complete Question 1, enter specified language in Section K/Question 69, and complete Section L via the <u>E-App Web site</u>. After completing these steps, the school must mail its signed and dated signature page to the Department of Education (the Department) per the instructions provided on the "Submit Application" page. To aid in expediting receipt of the school's signature page by the Department, the school may want to use an overnight delivery method.

**Participation Request Process Follow Up** – If a school does not receive a response regarding its request to participate in the TEACH Grant Program within two weeks of submitting the request, the school should contact the School Participation Team for the school's state. Contact information is available on the E-App Web site.

School Addition to ATS Web Site – Once a school is determined to be eligible to participate in the TEACH Grant Program, the school's name will be added to the TEACH Grant Agreement to Serve (ATS) Web site. As a general rule, Federal Student Aid will update the TEACH Grant ATS Web site on the Tuesday or Thursday most closely following notification of the school's eligibility. If a school has questions about the TEACH Grant ATS Web site, it should contact the COD School Relations Center.

### **Reports and Data Requests**



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### RESOLVED – Multiple Issues With 2008-2009 ACG, National SMART Grant, and Pell Grant MRRs [10/10/08 (Updated 12/23/08)]

On September 12, 2008, Federal Student Aid identified a format issue with 2008-2009 Multiple Reporting Records (MRRs) for the Academic Competitiveness Grant (ACG), Federal Pell Grant (Pell Grant), and National Science and Mathematics Access to Retain Talent Grant (National SMART Grant) programs that were sent to schools' Student Aid Internet Gateway (SAIG) mailboxes since March 16, 2008. These reports were either automatically generated by the COD System or were requested by a school via the COD Web site or batch data request.

Through its work to resolve the issue that was identified initially, Federal Student Aid identified other issues with the 2008-2009 ACG MRR (AGMR09OP), National SMART Grant MRR (SGMR09OP), Pell Grant MRR (PGMR09OP) and the 2007-2008 ACG MRR (AGMR08OP), National SMART Grant MRR (SGMR08OP), and Pell Grant MRR (PGMR08OP). None of the issues identified to date impact a school's ability to import the affected reports.

Federal Student Aid has completed its work and implemented code fixes to resolve the issues with the various 2008-2009 and 2007-2008 reports. If needed, a school can now request corrected reports via the <a href="COD Web site">COD Web site</a> or batch data request.



Federal Student Aid apologizes for the inconvenience caused by these issues. If you have questions about these issues, or experience issues with any COD reports, contact the COD School Relations Center.

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